

# How to Setup Umbrella PPoV – Partner Guide

Cisco Umbrella Partner Proof of Value (PPoV)

# PPoV > Dashboard



Powered by Cisco

Centralized Reports / Overview

## Partner Console

Create and manage trials

Support Documentation Jane Doe ▾

Search for a customer or organization ▾

Centralized Reports Trial Management Partner Settings

See summary reports from your current trials

Change your admins or add a company logo

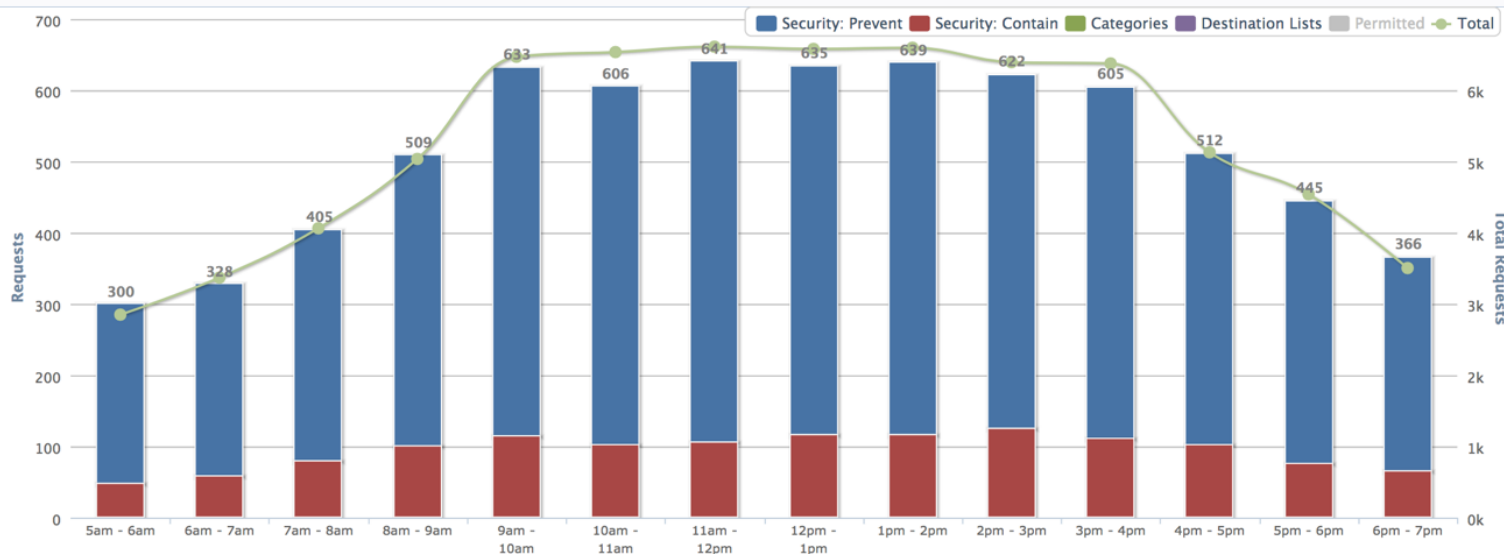
Overview Deployment Status Security Summary

1 NOTIFICATION ▾

### Overview

Activity Volume:

Date range: Mar 27, 2018 5:26am - Mar 28, 2018 5:26am ▾



# PPoV > Trial Management



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Trial Management

## Partner Console

Support Documentation Jane Doe ▾

Search for a customer or organization

Centralized Reports

**Trial Management**

Partner Settings

## Trial Management

START NEW TRIAL

5407

Total Seats

11

Total Trials

Search for trial...

Customer Name	SEATS	TRIAL PERIOD	0 NETWORKS 24 ROAMING CLIENTS 2 VAS	>
Acme Widgets	200	Expired	0 NETWORKS 24 ROAMING CLIENTS 2 VAS	>
Betty's Burgers	35	Mar 18, 2018 - Apr 29, 2018	0 NETWORKS 0 ROAMING CLIENTS 0 VAS	>
Cast Away Baits	500	Feb 15, 2018 - Feb 15, 2019	0 NETWORKS 0 ROAMING CLIENTS 0 VAS	>
Chinchilla, Inc	23	Feb 14, 2018 - Mar 28, 2018	0 NETWORKS 0 ROAMING CLIENTS 0 VAS	>
Cisco Systems Inc	100	Mar 23, 2018 - May 04, 2018	0 NETWORKS 0 ROAMING CLIENTS 0 VAS	>
Diamond Resorts Corporation	1000	Mar 26, 2018 - Apr 16, 2018	0 NETWORKS 0 ROAMING CLIENTS 0 VAS	>

### Manage individual trials:

- Extend trials an additional 21 days
- Pull Deal ID and Trial ID info
- Update Umbrella package
- Request trial dashboard access
- And more...

## Trial Management

1 Deal ID Verification — 2 Customer Information — 3 Deal Information — 4 Summary

### Deal ID Verification

You can start creating an Umbrella trial with or without a Deal ID from Cisco Commerce Workplace (CCW); however, you'll need one to convert this Umbrella trial to a subscription.

**I have the Deal ID**  
I have a Deal ID from CCW for Umbrella that I would like to create a matching trial for.

**Deal ID**

**I don't have a Deal ID**  
I have not created a Deal ID in CCW for the trial I am about to create. A matching Deal ID will be created in CCW once the trial is created.






[CANCEL](#) [NEXT](#)

# Start a New Trial > Customer Search

## Trial Management

Progress indicator: 1 Deal ID Verification (checked), 2 Customer Information (active), 3 Deal Information, 4 Summary

Search for a company

-  Cisco Systems Inc  
170 West Tasman Drive, San Jose California United States 95134
-  Cisco Systems Inc  
756 Sycamore Drive, Milpitas California United States 95036
-  Cisco Systems Inc  
755 Sycamore Drive, 755 Sycamore Drive, Milpitas California United States 95035
-  Cisco Systems Inc  
Po Box 696024, San Antonio Texas United States 78269
-  Cisco Systems Inc  
400 East Tasman Drive, San Jose California United States 95134

1-5 of 100 < >

# Start a New Trial > Customer Information

## Trial Management

1 Deal ID Verification — 2 **Customer Information** — 3 Deal Information — 4 Summary

### Customer Information

**Customer Name**  
Cisco Systems Inc [RESET](#)

**Customer Email Addresses**  
To add multiple customers, separate addresses with a comma, semicolon, or a space.  
customername@cisco.com

### Customer Billing Information

<b>Street Address</b> 170 West Tasman Drive	<b>Street Address 2</b> 
<b>City</b> San Jose	<b>State / Province / Region</b> California
<b>Country</b> United States	<b>ZIP Code / Postal Code</b> 95134

**Request access to customer dashboard**  
A request will be sent to the customer for admin access to the dashboard.



# Start a New Trial > Deal Information

## Trial Management

Deal ID Verification — Customer Information — **3 Deal Information** — 4 Summary

**Deal Information**

**Package Selection**  
Umbrella packages offer customers varying levels of functionality. [Read more.](#)

Umbrella Insights (10 seat min.) ▾

**Number of Seats**

1000

**Partner Account Manager Email Addresses**  
You can add up to six account managers, each separated by a comma, semicolon, or space.

partneradmin@partnerxyz.com

CANCEL PREVIOUS NEXT

**Select:**  
Professional, Insights or Platform

Can be changed when customer orders

# Start a New Trial > Summary

## Trial Management

✓ Deal ID Verification ———— ✓ Customer Information ———— ✓ Deal Information ———— 4 Summary

### Summary

**Deal Information** [Edit](#)  
I don't have a Deal ID

**Customer Information** [Edit](#)  
Customer Name: Cisco Systems Inc  
Customer Email Addresses: customername@cisco.com  
Billing Address: 170 West Tasman Drive, San Jose, California, United States 95134  
👤 Requested access to view dashbaord

**Deal Information** [Edit](#)  
Package: Umbrella Insights (10 seat min.)  
Seats: 1000  
Partner Account Manager Email Addresses: partneradmin@partnerxyz.com

CANCEL [PREVIOUS](#) [START TRIAL](#)



Haben Sie weitere Fragen? Kontaktieren Sie unser CSI-Team:

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